

**ASSETS-WHAT I OWN:**

Home (estimated market value)	\$ _____
Total Savings and Checking Available Balance	\$ _____
Other Real Estate (estimated market value)	\$ _____
Stocks and Bonds (estimated market value)	\$ _____
Furniture and Appliances	\$ _____
Automobiles and Trucks	\$ _____
Travel Trailers, Motor Homes, Campers	\$ _____
Boats, Motors, Motorcycles, Snowmobiles	\$ _____
Valuables: Antiques, Coin Collections, Jewelry	\$ _____
Other Assets (describe)	\$ _____
Total of All I Own	\$ _____

**LIABILITIES – WHAT I OWE:**

Mortgage on My Home	\$ _____
Other Real Estate Loans	\$ _____
Balance on Secured Loans	\$ _____
Balance on Secured Loans	\$ _____
Taxes and Assessment (past due)	\$ _____
Medical Bills	\$ _____
Other Liabilities (describe)	\$ _____
Total of All I Owe	\$ _____

**ALL I OWN MINUS ALL I OWE**

Annual Income of Applicant 1	\$ _____
Annual Income of Applicant 2	\$ _____
Other Income (describe)	\$ _____
TOTAL INCOME	\$ _____

**LIFE INSURANCE COMPANY**

Company: \_\_\_\_\_ Amount: \_\_\_\_\_ Covering: \_\_\_\_\_

Company: \_\_\_\_\_ Amount: \_\_\_\_\_ Covering: \_\_\_\_\_

**FAMILY BUDGET**

Total Net Monthly Income: \_\_\_\_\_

**Monthly Expenses**

Mortgage / Rent	
Utilities	
Auto Insurance	
Life Insurance	
Medical Insurance	
Renter / Home Insurance	
Charge Account (s)	
Car Loan Payment (s)	
Other Loan (s)	
Food	
Non Food Items	
Gas (Oil-Auto)	
Clothing	
Cleaning (Laundry etc.)	
Educational Expenses	
Entertainment	
Other Expenses – Please list	
Other Expenses – Please list	
Total Expenses	
Savings	
Extra Income Available	

Applicant Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Applicant Signature: \_\_\_\_\_ Date: \_\_\_\_\_